

MARKET RELEASE

23 March 2010

Gas2Grid Limited

TRADING HALT

The securities of Gas2Grid Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Thursday, 25 March 2010 or when the announcement is released to the market.

Security Code:

GGX

GGXO

Elizabeth Harris Senior Adviser, Issuers



23 March 2010

Ms Elizabeth Harris ASX Limited Exchange Plaza 2 The Esplanade PERTH WA 6000

By email: elizabeth.harris@asx.com.au

Dear Elizabeth,

Request for trading halt

We request under Listing Rule 17.1 for a trading halt of Gas2Grid Limited's securities.

We request that the trading halt be with immediate effect until an announcement relating to a capital raising is made. It is not expected that a period longer than 2 trading days would be required.

Gas2Grid Limited is not aware of any reason why the trading halt should not be granted. There is no other information necessary to inform the market about the trading halt.

Yours faithfully

Patrick Sam Yue Director