



# MARKET RELEASE

10 May 2005

## GAS2GRID LIMITED

### ADMISSION TO OFFICIAL LIST

Gas2Grid was admitted to the Official List of Australian Stock Exchange Limited on Tuesday, 10 May 2005.

Official Quotation of the following securities will commence at 1.00 pm E.S.T. (11.00 am W.S.T.) on Friday, 13 May 2005.

29,696,161

ordinary shares fully paid

Security Code: GGX

A handwritten signature in black ink, appearing to read 'Brendan O'Hara'.

Brendan O'Hara  
Manager Companies



## COMMENCEMENT OF OFFICIAL QUOTATION - GAS2GRID LIMITED

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Official quotation of the following securities will commence on Friday, 13 May 2005.

Quoted securities: 29,696,161 ordinary shares fully paid

ASX Code: GGX

Issue price under Prospectus: \$0.20

Time: 1.00 pm EST (11.00 am WST)

SEAT Abbreviation: GAS2GRID

ISIN: AU000000GGX9

Home Branch: Perth

Industry Classification: Energy

Registered Office: Suite 1, Level 2

1 York Street

SYDNEY NSW 2000

Website: [www.gas2grid.com](http://www.gas2grid.com)

Email: [admin@gas2grid.com](mailto:admin@gas2grid.com)

Phone: (02) 9258 4503

Facsimile: (02) 9251 2299

Company Secretary: Steve Danielson

Share Registry: Gould Ralph Pty Limited

Level 42, AAP Centre

259 George Street

SYDNEY NSW 2000

Broker to Issue: Montagu Corporate Pty Ltd

Level 2, 37 St Georges Terrace

PERTH WA 6000

Balance Date: 30 June



**CHESS:** Participating. The Company will also operate an issuer sponsored subregister.

**State of incorporation:** New South Wales

**Dividend Policy:** N/a

**Activities:** Oil and gas exploration

**ASX restricted securities:**

The following securities will not be quoted and are classified as restricted securities for a period of 24 months from the date of official quotation of the securities of the Company:

20,788,539 ordinary shares fully paid

2,600,000 options exercisable at \$0.30 each on or before 15 March 2009

The following securities will not be quoted and are classified as restricted securities for a period of 12 months from the date of issue of the securities:

3,648,700 ordinary shares fully paid issued on 3 March 2005

<b>ASX Contact:</b>	Christine Panetta
<b>Business Unit</b>	Companies Perth
<b>Ext.No:</b>	6014
<b>Date:</b>	10 May 2005