



**ADDENDUM TO QUARTERLY REPORTS
QUARTER ENDED 30th JUNE, 2023**

31st July, 2023

Gas2Grid Limited (“the Company”) provides the following additional information required under the ASX Listing Rules:

Oil and Gas Exploration Activities

There were no substantive oil and gas exploration activities during the quarter other than maintenance of well sites and drilling equipment located within the area of the former Service Contract 44 in Cebu, Philippines and preparation of technical documentation for the application of a new Service Contract covering similar area of the former Service Contract 44 which has been submitted to the Department of Energy in July 2023. The costs incurred are classified as project costs in operating activities at Item 1.8 in the Appendix 5B Cash Flow Report.

The Company has not acquired or disposed of any petroleum tenements during the quarter and held no petroleum tenements during and at the end of the quarter.

There were no farm-in or farm-out agreements relating to petroleum tenements entered during the quarter and the activities have been discussions with parties for potential farm-in opportunities.

Appendix 5B Cash Flow Report Item 7.6

The lenders for the financing facilities at 30June 2023 are:

Budside Pty Ltd (related party of Managing Director Dennis Morton)
TD International SA (related party of Chairman David Munns)
Oni Design Pty Ltd (related party of Executive Director Patrick Sam Yue)

The interest rate under each financing facility is nil.

There are no additional financing facilities entered into or proposed to be entered into after 30 June 2023.

Authorised by:

Dennis Morton
Managing Director
Phone: +61-2-9241 1927
dennis@gas2grid.com

Patrick Sam Yue
Director/Secretary
Phone : +61-2-9241 1927
psy@gas2grid.com
