



31 July 2019

ASX Announcement

SHORTFALL NOTICE ON PRO-RATA ENTITLEMENT OFFER

Gas2Grid Limited ("Company") advises that the 1 for 2 non-renounceable entitlement offer at \$0.003 per share that was announced on 29 April 2019 closed on 26 July 2019 ("Closing Date").

The results of the offer are as follows:

	New Shares	\$
Total number of new shares offered	572,204,429	1,716,613.28
Number of new shares to be issued for applications received from eligible shareholders	112,848,775	338,546.36
Shortfall shares to be placed with investors	459,355,654	1,378,066.92

112,848,775 new shares will be issued and allotted on 2 August 2019 for the applications for new shares received from eligible shareholders. The holding statements are to be dispatched on 7 August 2019. The anticipated date for commencement of normal trading of the new shares on ASX is Monday, 5 August 2019.

The shortfall shares totalling 459,355,654 will be placed with investors within 3 months from the Closing Date.

Patrick Sam Yue
Company Secretary