



7 May 2019

ASX Market Announcements

**1 for 2 Non-Renounceable Entitlement Offer
Dispatch of Offer Document and Application Form to Eligible Shareholders**

Gas2Grid Limited (**Company**) advises of the dispatch today of the Offer Document and personalised Acceptance Forms to Eligible Shareholders for the 1 for 2 non-renounceable entitlement offer announced on 29 April 2019.

The Entitlement Offer opens today and is scheduled to close at 5pm (Sydney time) on 27 May 2019 (unless it is lawfully extended). Valid acceptances must be received before the Closing Date.

Patrick Sam Yue
Director/Company Secretary
Gas2Grid Limited