



12 February 2018

Dear Shareholder,

SHARE PURCHASE PLAN 2018

We attach a Share Purchase Plan ("SPP") Offer Document offering eligible shareholders, on the register at the Record Date (9 February 2018), to acquire fully paid ordinary shares in Gas2Grid Limited at \$0.0025 per share. This price represents a 16.6% discount to the volume weighted average price of Company Shares for the last five days on which they were traded on the Australian Securities Exchange immediately prior to the announcement of the SPP on 12 February 2018.

This SPP provides eligible shareholders the opportunity to apply for up to \$15,000 worth of shares (subject to any scale back) at \$0.0025 per share without incurring brokerage or other transaction costs.

After costs, proceeds from the SPP will be used for investigation in new ventures and for general working capital.

The SPP is not underwritten. The Directors intend to subscribe for their full entitlements.

We strongly recommend that you read the Offer Document and accompanying Application Form in full. You should seek independent legal and/or financial advice if you are in any doubt about the terms of the offer or whether to accept the offer.

We look forward to your support in subscribing for shares under the Share Purchase Plan.

A handwritten signature in black ink, appearing to read "D. Morton", written over a light grey rectangular background.

Dennis Morton
Managing Director