



12 February 2018

ASX Market Announcements

CAPITAL RAISING BY SHARE PURCHASE PLAN

Gas2Grid Limited ("Company") announces a capital raising by way of a Share Purchase Plan ("SPP") offering up to 100,000,000 fully paid ordinary shares to eligible shareholders at \$0.0025 per Share to raise up to \$250,000.

The issue price of the Shares represents a 16.6% discount to the volume weighted average price of Company Shares for the last five days on which they were traded on the Australian Securities Exchange immediately prior to this announcement.

After costs, proceeds from the SPP will be used for investigation in new ventures and general working capital.

The SPP will provide eligible shareholders registered on the Record Date of 9 February 2018 with the opportunity to apply for up to \$15,000 worth of Shares (subject to any scale back) without incurring brokerage or other transaction costs.

The SPP is not underwritten. The Directors intend to subscribe to their full entitlements under the SPP.

The offer document setting out more details of the SPP and the application form will be mailed to shareholders shortly.

Indicative timetable for the SPP

Record Date	11:00 pm (Sydney time) on 9 February 2018
Offer Date	12 February 2018
Closing Date	5:00 pm (Sydney time) on 5 March 2018
Share allotment date	9 March 2018
Dispatch of holding statements	16 March 2018

Subject to the ASX Listing Rules and ASIC Class Order [09/425], the Company may at its absolute discretion change the above dates or cancel the SPP at any time without notice. The commencement of trading new shares allotted under the SPP is subject to confirmation by ASX.

A handwritten signature in black ink, appearing to read "D. Morton".

Dennis Morton
Managing Director